

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30 September 2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Symphony Holdings Limited
Date Submitted	8 October 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01223</u> Descrip	otion : Symphon	y Holdings L	imited
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month		
Increase/(decreas	se)			
Balance at close	of the mont	1		

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	nonth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$2,000,000,000.00

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	2,683,143,580				
Increase/ (decrease) during the month	9,600,000		<u> </u>	<u>-</u>	
Balance at close of the month	2,692,743,580	-	. <u>-</u>	<u>-</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on						
10 June 2011						
Ordinary shares	NIL	9,600,000	NIL	300,000	9,600,000	12,310,000
(Note 1)						
2. N/A						
·						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(1000 1)		т	otal A. (Ord	inary shares)	9,600,000	
		1		rence shares)		
				· · · ·	N/A N/A	
				(Other class)	1N/A	
Total funds raised dur		trom exercise o		WD2 007 (00		
options (State currenc	cy)		H	KD3,897,600		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)				
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	<u>(/ /)</u> Total	(Prefere	ary shares) nce shares) Dther class)		

Convertibles (i.e. Convertible in	nto Shorog of the l	anna mhiah ana ta		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)		-
			(Prefere	ence shares)		-
			(Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at crose of the month
1. N/A		
shares (Note 1)		
2		
	-	
	-	
	-	
shares (Note 1)		
3.		
J		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

	i	ued Share Capital: N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)					
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		· · ·
			Class of shares issuable					
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable					
			(Note 1)					
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)					
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Class of shares issuable		Type of Issue		F	For Mai	n Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : $(1/7)$ S. Scrip dividend At price : State currency Issue and allotment date : $(1/7)$ EGM approval date: $(1/7)$ (d/mm/yyyy) EGM approval date: 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(1/7)$ (d/mm/yyyy) EGM approval date: $(1/7)$ 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares currency (d/mm/yyyy) EGM approval date: $(1/7)$ (d/mm/yyyy) EGM approval date: $(1/7)$ 8. Consideration issue At price: State currency — Issue and allotment (1/7) 8. Consideration issue At price: State currency — EGM approval date: $(1/7)$		J1						
(dd/mm/yyyy) 6. Repurchase of shares mark Class of shares repurchase of shares Cancellation date : (1/1) (dd/mm/yyyy) EGM approval date: (1/1) EGM approval date: (1/1) EGM approval date: <	5.	Scrip dividend		(<i>Note 1</i>) Issue and allotment				
6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) Redemption date : $(//)$ Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Class of shares issuable (//) Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(///)$ EGM approval date: $(///)$					(/ /)		
6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (d/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) Redemption date : $(//)$ Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Class of shares issuable (//) Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(///)$ EGM approval date: $(///)$								
shares Class of shares								
Class of shares Class of shares Redemption of Redemption date : $(///)$ Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Class of shares issuable	6.				(/ /)		
7. Redemption of shares Redemption date : $(//)$ Redemption date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$					(/ /)		
7. Redemption of shares Redemption date : $(/ /)$ Redemption date : $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ 8. Consideration issue At price : State currency — Issue and allotment date : $(/ /)$ EGM approval date: $(/ /)$ B. Consideration issue At price : State currency — EGM approval date: $(/ /)$ EGM approval date: $(/ /)$								
shares Indefinition in the consideration issue At price : State currency Indefinition issue At price : State currency Indefinition issue At price : Indefinition issue At								
Bown upplot a date: (dd/mm/yyyy)	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)								
	8.	Consideration issue	At price : State		(/ /)		
					(/ /)		

			For	For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable(<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment (date : (dd/mm/yyyy)	/ /)			
			EGM approval date: ((dd/mm/yyyy)	//)			
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State	- Issue and allotment (date : (dd/mm/yyyy)	//)			
			EGM approval date: ((dd/mm/yyyy)	//)			
	Total E. (Ordinary shares) (Preference shares) (Other class)					-	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		9,600,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

N/A

Submitted by: <u>Chow So Ying Anna</u> Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.