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POSITIVE PROFIT WARNING

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Board informs the shareholders of the Company and potential investors that based on a preliminary assessment of the unaudited consolidated management accounts for the six months ended 30 June 2014, it is at present expected that the Company will record an unaudited profit attributable to the owners of the Company of approximately HK\$5 million for the six months ended 30 June 2014, as compared to an unaudited loss of HK\$47.4 million for the corresponding period in 2013. The change in unaudited results is mainly attributable to the gain on the disposal of a jointly controlled entity and the fair value gain on the re-measurement of the equity interest in a jointly-controlled entity and the reversal of long outstanding payables.

As the Company is still in the process of finalizing the unaudited financial statements of the Group for the six months ended 30 June 2014, the information contained in this announcement is only based on the preliminary assessment by the Company's management of the unaudited consolidated management accounts for the six months ended 30 June 2014. The final figures are subject to revision and material amendment and the statement of expected profits in this announcement should not be relied upon as a final statement or forecast or estimate of the profits for the period. The unaudited consolidated results of the Company for the six months ended 30 June 2014 are expected to be announced after the board meeting on 22 August 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

** For identification purpose only*

By order of the Board
Symphony Holdings Limited
Chan Ting Chuen
Chairman

Hong Kong, 14 August 2014

As at the date of this announcement, the Directors are:

Executive Directors:	Mr. Chan Ting Chuen (Chairman) Mr. Sze Sun Sun Tony (Deputy Chairman & Managing Director) Ms. Chen Fang Mei Mr. Chan Kar Lee Gary
Independent non-executive Directors:	Mr. Cheng Kar Shing Mr. Ho Shing Chak Mr. Shum Pui Kay Mr. Wah Wang Kei Jackie