

### **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mn      | n/yyyy):     | 31 January 20             | 15                               |   |
|---------------------------------|--------------|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges an      | d Clearing L | Limited                   |                                  |   |
|                                 |              |                           |                                  |   |
| Name of Issuer                  | Symphony     | y Holdings Limit          | ed                               |   |
| Date Submitted                  | 2 February   | y 2015                    |                                  |   |
| I. Movements in Authorised Sh   | nare Capital |                           |                                  |   |
| 1. Ordinary Shares              |              |                           |                                  |   |
| (1) Stock code : <u>01223</u>   | Description  | on: Symphon               | y Holdings L                     | imited                                    |
|                                 |              | No. of ordinary shares    | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth        | 20,000,000,000 HK\$0.10   |                                  | HK\$2,000,000,000.00                      |
| Increase/(decrease)             | _            | Nil                       |                                  | Nil                                       |
| Balance at close of the month   |              | 20,000,000,000            | HK\$0.10                         | HK\$2,000,000,000.00                      |
| (2) Stock code : N/A            | Description  | on:                       |                                  |   |
|                                 |              | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | nonth _      |                           |                                  |   |
| Increase/(decrease)             |              |                           |                                  |   |
| Balance at close of the month   | _            |                           |                                  |   |

#### 2. Preference Shares N/A Description: Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: N/A Par value Authorised share No. of other (State capital classes of shares (State currency) *currency*) Balance at close of preceding month

Total authorised share capital at the end of the month (*State currency*): HK\$2,000,000,000.00

Increase/(decrease)

Balance at close of the month

# II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other classes |  |  |
|--|---------------|-------------|------------------|----------------------|--|--|
|  | (1)           | (2)         | shares           | of shares            |  |  |
| Balance at close of preceding month      | 2,669,513,580 | <u>-</u>    | . <del>-</del>   | <u>-</u>             |  |  |
| Increase/ (decrease)<br>during the month | 920,000       | <u>-</u>    | . <del>-</del>   | <u>-</u>             |  |  |
| Balance at close of the month            | 2,670,433,580 | -           | · <del>-</del>   |                      |  |  |

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share                          | bhare Option | belieffies of the | 133401)       |              | No. of new shares of | No. of new shares of     |
|---|--------------|-------------------|---------------|--------------|----------------------|--------------------------|
| option scheme                                 |              |                   |               |              | issuer issued during | issuer which may be      |
| including EGM                                 |              |                   |               |              |                      | issued pursuant thereto  |
| approval date                                 |              |                   |               |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and —                            |              | Movement dur      | ing the month |              | -                    | as at close of the month |
| class of shares                               |              |                   |               |              |                      |                          |
| issuable                                      | Granted      | Exercised         | Cancelled     | Lapsed       |                      |                          |
|   | Granteu      | Exercised         | Canceneu      | Lapseu       |                      |                          |
| 1. Share option                               |              |                   |               |              |                      |                          |
| scheme  |              |                   |               |              |                      |                          |
| adopted on                                    |              |                   |               |              |                      |                          |
| 10 June 2011                                  |              |                   |               |              |                      |                          |
| Ordinary shares                               | NIL          | 920,000           | NIL           | NIL          | 920,000              | 46,680,000               |
| (Note 1)                                      |              | <del></del> -     |               |              |                      |                          |
| 2. <b>N/A</b>                                 |              |                   |               |              |                      |                          |
|   |              |                   |               |              |                      |                          |
| ( / / ) shares                                |              |                   |               |              |                      |                          |
| (Note 1)                                      |              |                   |               |              |                      | _                        |
| 3. N/A  |              |                   |               |              |                      |                          |
|   |              |                   |               |              |                      |                          |
| ( / / )                                       |              |                   |               |              |                      |                          |
| shares  |              |                   |               |              |                      |                          |
| (Note 1)                                      | _            |                   |               |              |                      |                          |
| ,   |              | Т                 | otal A. (Ordi | nary shares) | 920,000              |                          |
|   |              | •                 | •             | ence shares) | N/A                  |                          |
|   |              |                   | ,             | Other class) | N/A                  |                          |
| Total funds raised dur options (State currenc |              | from exercise o   | f             | IKD369,840   |                      |                          |

| Warrants to Issue Shares of the Is  | suer which are t                | o be Listed                               |                            |   |  |  |
|---|---------------------------------|---|----------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy)                               | Currency of<br>nominal<br>value | Nominal value at close of preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  | -                               |   |                            |   |  |  |
|   | _                               |   |                            |   |  |  |
|   | <u> </u>                        | <del></del> -                             |                            | · -                                       |  | · -  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price |                                 |   |                            |   |  |  |
| EGM approval date   |                                 |   |                            |   |  |  |
| (if applicable)   |                                 |   |                            |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | )   |                            |   |  |  |
| 2.  | -                               |   |                            |   |  |  |
|   | _                               |   |                            |   |  |  |
|   | <u> </u>                        |   |                            |   |  | · -  |
| Stock code (if listed)  |                                 |   |                            |   |  |  |
| Class of shares   |                                 |   |                            |   |  |  |
| issuable (Note 1)   |                                 |   |                            |   |  |  |
| Subscription price EGM approval date  |                                 |   |                            |   |  |  |
| (if applicable)   |                                 |   |                            |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | )   |                            |   |  |  |
| 3.  | -                               |   |                            |   |  |  |
|   | _                               |   |                            |   |  |  |
|   | <u> </u>                        |   |                            |   |  |  |
| ( / / ) Stock code (if listed)  |                                 |   |                            |   |  |  |
| Class of shares   |                                 |   |                            |   |  |  |
| issuable (Note 1)   |                                 |   |                            |   |  |  |
|   |                                 |   |                            |   |  |  |
| EGM approval date (if applicable)   |                                 |   |                            |   |  |  |
|   | ( / /                           | )   |                            |   |  |  |
| 4.  | <del>-</del>                    |   |                            |   |  |  |
|   | _                               |   |                            |   |  |  |
|   | <u> </u>                        |   |                            | · -                                       |  |  |
| ( / / ) Stock code (if listed)  |                                 |   |                            |   |  |  |
| Class of shares   |                                 |   |                            |   |  |  |
| issuable (Note 1)   |                                 |   |                            |   |  |  |
| Subscription price  |                                 |   |                            |   |  |  |
| EGM approval date (if applicable)   |                                 |   |                            |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | )   |                            |   |  |  |
|   | `                               |   |                            |   |  |  |
|   |                                 | Total                                     | B. (Ordin                  | nary shares)                              |  | <del>.</del>   |
|   |                                 |   | (Pretero                   | ence shares)                              |  | :  |
|   |                                 |   | (                          | Other class)                              |  | -  |

| Convertibles (i.e. Convertible i                              |          | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. <b>N/A</b>   |          |                                    |                            |                              |  |  |
|   | <u> </u> |                                    |                            |                              |  |  |
| Stock code (if listed)  |          |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price |          |                                    |                            |                              |  |  |
| EGM approval date   |          |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy))                              | ( / / )  |                                    |                            |                              |  |  |
| 2.  |          |                                    |                            |                              |  |  |
|   |          |                                    |                            |                              |  |  |
|   | <u> </u> |                                    |                            |                              |  |  |
| Stock code (if listed)  |          |                                    |                            |                              |  | -  |
| Class of shares issuable ( <i>Note 1</i> )                    |          |                                    |                            |                              |  |  |
| Subscription price  |          |                                    |                            |                              |  |  |
| (if applicable)   |          |                                    |                            |                              |  |  |
| (dd/mm/yyyy)  | ( / / )  |                                    |                            |                              |  |  |
| _ <del>3.</del>   | <u>—</u> |                                    |                            |                              |  |  |
|   | <u> </u> |                                    |                            |                              |  |  |
| Stock code (if listed)  |          |                                    |                            |                              |  |  |
| Class of shares   |          |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> )  Subscription price                |          |                                    |                            |                              |  |  |
| EGM approval date   |          |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)                               | ( / / )  |                                    |                            |                              |  |  |
| 4.  | <u>—</u> |                                    |                            |                              |  |  |
|   | <u>—</u> |                                    |                            |                              |  |  |
|   |          |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares                     |          |                                    |                            |                              |  |  |
| issuable (Note 1)   |          |                                    |                            |                              |  |  |
| Subscription price EGM approval date                          |          |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)                               | ( / / )  |                                    |                            |                              |  |  |
| (dd/IIIII/yyyy)   | ( / / )  |                                    | Total C. (Ordin            | nary shares)                 |  | _  |
|   |          |                                    | (Prefere                   | ence shares) Other class)    |  | -  |
|   |          |                                    | (1                         |                              |  | _  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   |  |   |
| shares (Note 1)   |  | <del></del>   |
| 2   |  |   |
|   | -  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 3   |  |   |
|   |  |   |
|   | _  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |
|   |  |   |

| Class of shares issuable (Note 1)  1. Rights issue At price: State currency    State currency    Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  ( (dd/mm/yyyy)    Class of shares issuable ( / / )  ( (dd/mm/yyyy)    EGM approval date: ( / / )  At price: State currency    Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  ( (dd/mm/yyyy)    Class of shares issuable ( / / )   |    | Type of Issue | a Issued Share Capital: N/A |                                 |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|---------------|-----------------------------|---------------------------------|-------|---|--|---|
| Class of shares issuable   Class of shares iss   |    | Type of issue |                             | Class of shores issueble        |       |   |  |   |
| EGM approval date: ( / / )  Class of shares issuable   |    |               |                             |                                 |       |   |  |   |
| Class of shares issuable   | 1. | Rights issue  | At price : State currency   |                                 | ( / / | ) |  |   |
| 2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )  Class of shares issuable (Note 1)  Issue and allotment date: (// )  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  EGM approval date: (// )   |    |               |                             |                                 | ( / / | ) |  |   |
| 2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )  Class of shares issuable (Note 1)  Issue and allotment date: (// )  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  EGM approval date: (// )  Class of shares issuable (// )  Class of shares issuable (// )  EGM approval date: (// )   |    |               |                             |                                 |       |   |  |   |
| 2. Open offer At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  (Note 1)  3. Placing At price: State currency Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )   |    |               |                             |                                 |       |   |  |   |
| Class of shares issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  Class of shares issuable (// )  EGM approval date: (// )  Issue and allotment (// )  Issue and allotment (// )  GRATER TOTAL | 2. | Open offer    | At price : State currency   |                                 | ( / / | ) |  |   |
| Class of shares issuable   Class of shares iss   |    |               |                             |                                 | ( / / | ) |  |   |
| Class of shares issuable   Class of shares iss   |    |               |                             |                                 |       |   |  |   |
| At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable  |    |               |                             |                                 |       |   |  |   |
| Class of shares issuable  (Note 1)  4. Bonus issue   | 3. | Placing       | At price : State currency   |                                 | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:  |    |               |                             | EGM approval date: (dd/mm/yyyy) | ( / / | ) |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:  |    |               |                             |                                 |       |   |  |   |
| 4. Bonus issue  date: (dd/mm/yyyy)  EGM approval date: ( / / )   |    |               |                             |                                 |       |   |  |   |
| Bow approvar aute.   | 4. | Bonus issue   |                             |                                 | ( / / | ) |  |   |
|  |    |               |                             |                                 | ( / / | ) |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                               |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-------------------------------|---|-------|---|--|---|
|    |                      |                               |   |       |   |  |   |
|    |                      |                               | Class of shares issuable (Note 1)       |       |   |  |   |
| 5. | Scrip dividend       | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               |   |       |   |  |   |
|    |                      |                               | Class of shares repurchased (Note 1)    |       |   |  |   |
| 6. | Repurchase of shares |                               | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               |   |       |   |  |   |
|    |                      |                               | Class of shares redeemed (Note 1)       |       |   |  |   |
| 7. | Redemption of shares |                               | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               |   |       |   |  |   |
|    |                      |                               | Class of shares issuable (Note 1)       |       |   |  |   |
| 8. | Consideration issue  | At price : State currency     | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                      |                               |   |       |   |  |   |

For Main Board and GEM listed issuers

N/A

|    |                           |                                 | FOI Mail                                  |        | and GEWI IIS  | sted issuels  |
|----|---------------------------|---------------------------------|---|--------|---|---|
|    |                           |                                 |   |        | No. of new<br>shares of<br>issuer issued<br>during the<br>month | No. of new<br>shares of<br>issuer which<br>may be<br>issued |
|    |                           |                                 |   |        | pursuant<br>thereto   | pursuant<br>thereto as a<br>close of the                    |
|    | Type of Issue             |                                 |   |        |   | month   |
|    |                           |                                 | Class of shares issuable(Note 1)          |        |   |   |
| ). | Capital reorganisation    |                                 | Issue and allotment date : (dd/mm/yyyy)   | )      |   |   |
|    |                           |                                 | EGM approval date: ( / / (dd/mm/yyyy)     | )      |   |   |
|    |                           |                                 |   |        |   |   |
|    |                           |                                 | Class of shares issuable(Note 1)          |        |   |   |
| 0. | Other<br>(Please specify) | At price : State currency       | - Issue and allotment date : (dd/mm/yyyy) | )      |   |   |
|    |                           |                                 | EGM approval date: ( / / (dd/mm/yyyy)     | )      |   |   |
|    |                           |                                 | Total E. (Ordinary                        | shares | )   |   |
|    |                           |                                 | (Preference                               |        | )   | -<br>-<br>-   |
|    |                           |                                 |   |        |   |   |
| Т  | otal increase / (decre    | ease) in ordinary shares during | g the month (i.e. Total of A to E):       | (1     | ) 92  | 20,000  |
|    |                           |                                 |   | (2     | )   | N/A   |
| T  | otal increase / (decre    | ease) in preference shares duri | ing the month (i.e. Total of A to E):     |        |   | N/A   |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |  |
|--|--|
| N/A  |  |
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|  |  |
|  |  |
| Submitted by: Chow So Ying Anna                        |  |
|  |  |
| Title: Company Secretary                               |  |
| (Director, Secretary or other duly authorised officer) |  |
|  |  |
|  |  |
|  |  |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.