

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



POSITIVE PROFIT WARNING

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (“**Board**”) informs the shareholders of the Company and potential investors that based on a preliminary assessment of the unaudited consolidated management accounts for the six months ended 30 June 2015, it is at present expected that the Company will record an unaudited profit attributable to the owners of the Company of approximately HK\$175 million for the six months ended 30 June 2015, as compared to an unaudited profit of HK\$6.2 million for the corresponding period in 2014. The upsurge in unaudited profit is mainly attributable to the disposal of the trademarks and intellectual property relating to the “PONY” brand in the United States of America, Mexico and Canada; the consolidation of 6 months’ performance of the newly acquired financial services business together with the increase of rental income from the investment property portfolio.

As the Company is still in the process of finalizing the unaudited financial statements of the Group for the six months ended 30 June 2015, the information contained in this announcement is only based on the preliminary assessment by the Company’s management of the unaudited consolidated management accounts for the six months ended 30 June 2015. As the final figures are subject to revision and amendment, the statement of expected profit in this announcement should not be relied upon as a final statement or forecast or estimate of the profits for the period. The unaudited consolidated results of the Company for the six months ended 30 June 2015 are expected to be announced after the board meeting scheduled on 20th August 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

** For identification purpose only*

By order of the Board
Symphony Holdings Limited
Cheng Tun Nei
Chairman

Hong Kong, 28 July 2015

As at the date of this announcement, the directors of the Company are:

Executive Directors:	Mr. Cheng Tun Nei (<i>Chairman</i>) Mr. Sze Sun Sun Tony (<i>Managing Director</i>) Mr. Chan Kar Lee Gary
Independent non-executive Directors:	Mr. Ho Shing Chak Mr. Shum Pui Kay Mr. Wah Wang Kei Jackie Mr. Chow Yu Chun Alexander