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**SYMPHONY  
SYMPHONY HOLDINGS LTD.**

新豐集團有限公司\*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: **01223**)

**COMPLETION OF MAJOR AND CONNECTED TRANSACTIONS  
(1) ACQUISITION OF ENTIRE EQUITY INTEREST IN  
TRILLION EARNING LIMITED  
AND  
(2) DISPOSAL OF 42% INTEREST IN GIANT EAGLE ENTERPRISES  
LIMITED**

Reference is made to the announcement of Symphony Holdings Limited (the “**Company**”) dated 2 July 2014 and the circular issued by the Company dated 25 August 2014 (the “**Circular**”) in relation to, among other things, (i) the proposed acquisition of the entire equity interest in Trillion Earning Limited; and (ii) the disposal of 42% equity interest in, and 42% shareholders’ loan of, Giant Eagle Enterprises Limited. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Circular.

Completion took place on 15<sup>th</sup> September 2014. Pursuant to the terms of the Agreement, 260,260,000 Consideration Shares were issued to the Vendor at Completion.

Based on the Completion Accounts, the consolidated net asset value of the Trillion Earning Group as shown in the Completion Accounts is higher than that as shown in the management accounts as at 31 May 2014. Accordingly, the excess of HK\$1,405,752 shall be added to the Consideration and payable in cash by the Purchaser to the Vendor. The final adjusted Consideration is HK\$482,951,240.

By order of the Board  
**Symphony Holdings Limited**  
**Chan Ting Chuen**  
*Chairman*

\* For identification purpose only

Hong Kong, 16 October 2014

As at the date of this announcement, the Directors are:

Executive Directors:            Mr. Chan Ting Chuen (Chairman)  
   Mr. Sze Sun Sun Tony (Deputy Chairman & Managing Director)  
   Ms. Chen Fang Mei  
   Mr. Chan Kar Lee Gary

Non-executive Director:        Mr. Liu George Hong-chih

Independent non-executive  
Directors:                        Mr. Cheng Kar Shing  
   Mr. Ho Shing Chak  
   Mr. Shum Pui Kay  
   Mr. Wah Wang Kei Jackie