

# **Monthly Return of Equity Issuer on Movements in Securities**

| For the month ended (dd/mm/yyyy)             | : 28 February          | 2014                             |   |  |  |  |  |
|--|------------------------|----------------------------------|---|--|--|--|--|
| To: Hong Kong Exchanges and Clearing Limited |                        |                                  |   |  |  |  |  |
| Name of Issuer Symp                          | ohony Holdings Limi    | ted                              |   |  |  |  |  |
|  | rch 2014               |                                  |   |  |  |  |  |
| I. Movements in Authorised Share Capital     |                        |                                  |   |  |  |  |  |
| 1. Ordinary Shares                           |                        |                                  |   |  |  |  |  |
| (1) Stock code : <u>01223</u> Desc           | eription: Symphor      | ny Holdings L                    | imited                                    |  |  |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of preceding month          | 20,000,000,000         | HK\$0.10                         | HK\$2,000,000,000.00                      |  |  |  |  |
| Increase/(decrease)                          | Nil                    |                                  | Nil                                       |  |  |  |  |
| Balance at close of the month                | 20,000,000,000         | HK\$0.10                         | HK\$2,000,000,000.00                      |  |  |  |  |
| (2) Stock code : N/A Desc                    | eription:              |                                  |   |  |  |  |  |
|  | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of preceding month          |                        |                                  |   |  |  |  |  |
| Increase/(decrease)                          |                        |                                  |   |  |  |  |  |
| Balance at close of the month                |                        |                                  |   |  |  |  |  |

## 2. Preference Shares N/A Description: Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: N/A Par value Authorised share No. of other (State capital classes of shares (State currency) *currency*) Balance at close of preceding month

Total authorised share capital at the end of the month (*State currency*): HK\$2,000,000,000.00

Increase/(decrease)

Balance at close of the month

### II. Movements in Issued Share Capital

|  | No. of ordinary shares |          | No of preference | No. of other classes |  |  |
|--|------------------------|----------|------------------|----------------------|--|--|
|  | (1)                    | (2)      | shares           | of shares            |  |  |
| Balance at close of preceding month      | 2,103,683,580          | <u>-</u> | _ <del>_</del>   | <u>-</u>             |  |  |
| Increase/ (decrease)<br>during the month | 100,000                | <u>-</u> | _ =              | <u>-</u>             |  |  |
| Balance at close of the month            | 2,103,783,580          | -        | <u>-</u>         | <u>-</u>             |  |  |

#### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 10 June 2011 Ordinary shares NIL NIL 100,000 92,550,000 100,000 100,000 (*Note 1*) 2. N/A shares (*Note 1*) 3. **N/A** shares (*Note 1*) Total A. (Ordinary shares) 100,000 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HKD40,200

| Description of warrants (Date of expiry - dd/mm/yyyy)  | Currency of Nominal value<br>nominal close of<br>value preceding mon | during the   | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|--------------|--|--|--|
| 1. N/A   |  |              |  |  |  |
|  |  |              |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.  | ( / / )  |              |  |  |  |
|  | •  |              |  |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. | ( / / )  |              |  |  |  |
| ( / / )  | ·  |              |  |  | -  |
| Stock code (if listed) Class of shares issuable (Note 1)   |  | <u> </u>     |  |  |  |
| Subscription price EGM approval date   |  | <del>_</del> |  |  |  |
| (if applicable)  |  |              |  |  |  |
| (dd/mm/yyyy)4.   | ( / / )  | _            |  |  |  |
| ( / / )  |  |              |  |  | -  |
| Stock code (if listed) Class of shares   |  | _            |  |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )  | _            |  |  |  |
|  | То   | (Prefer      | nary shares)<br>ence shares)<br>Other class) |  | _  |

| Convertibles (i.e. Convertible i                              |          | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. <b>N/A</b>   |          |                                    |                            |                              |  |  |
|   | <u> </u> |                                    |                            |                              |  |  |
| Stock code (if listed)  |          |                                    |                            |                              |  |  |
| Class of shares issuable ( <i>Note 1</i> ) Subscription price |          |                                    |                            |                              |  |  |
| EGM approval date   |          |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy))                              | ( / / )  |                                    |                            |                              |  |  |
| 2.  |          |                                    |                            |                              |  |  |
|   |          |                                    |                            |                              |  |  |
|   | <u> </u> |                                    |                            |                              |  |  |
| Stock code (if listed)  |          |                                    |                            |                              |  | -  |
| Class of shares issuable ( <i>Note 1</i> )                    |          |                                    |                            |                              |  |  |
| Subscription price  |          |                                    |                            |                              |  |  |
| (if applicable)   |          |                                    |                            |                              |  |  |
| (dd/mm/yyyy)  | ( / / )  |                                    |                            |                              |  |  |
| _ <del>3.</del>   | <u>—</u> |                                    |                            |                              |  |  |
|   | <u> </u> |                                    |                            |                              |  |  |
| Stock code (if listed)  |          |                                    |                            |                              |  |  |
| Class of shares   |          |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> )  Subscription price                |          |                                    |                            |                              |  |  |
| EGM approval date   |          |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)                               | ( / / )  |                                    |                            |                              |  |  |
| 4.  | <u>—</u> |                                    |                            |                              |  |  |
|   | <u>—</u> |                                    |                            |                              |  |  |
|   |          |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares                     |          |                                    |                            |                              |  |  |
| issuable (Note 1)   |          |                                    |                            |                              |  |  |
| Subscription price EGM approval date                          |          |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy)                               | ( / / )  |                                    |                            |                              |  |  |
| (dd/IIIII/yyyy)   | ( / / )  |                                    | Total C. (Ordin            | nary shares)                 |  | _  |
|   |          |                                    | (Prefere                   | ence shares) Other class)    |  | -  |
|   |          |                                    | (1                         |                              |  | _  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   |  |   |
| shares (Note 1)   |  | <del></del>   |
| 2   |  |   |
|   | -  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 3   |  |   |
|   |  |   |
|   | _  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  |   |
|   |  |   |

| Class of shares issuable (// / )  Issue and allotment (// / )  EGM approval date: (// / )  Class of shares issuable (// / )  (// )  Class of shares issuable (// / )  (// )  Class of shares issuable (// / )  (// )  EGM approval date: (// )  EGM approval date: (// )  (// )  |    | Type of Issue | ssued Share Capital: N/A  |                                 |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|----|---------------|---------------------------|---------------------------------|-------|---|--|---|
| Class of shares issuable   |    | Type of Issue |                           | Class of charac issuable        |       |   |  |   |
| At price: currency date: (dd/mm/yyyy)  EGM approval date: (/ / / )  Class of shares issuable   |    |               |                           |                                 |       |   |  |   |
| Class of shares issuable   | 1. | Rights issue  |                           |                                 | ( / / | ) |  |   |
| Class of shares issuable (Note 1)   State (dd/mm/yyyy)   |    |               |                           | EGM approval date: (dd/mm/yyyy) | ( / / | ) |  |   |
| Class of shares issuable (Note 1)   State (dd/mm/yyyy)   |    |               |                           |                                 |       |   |  |   |
| 2. Open offer  At price: State currency  EGM approval date: (///) (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  3. Placing  At price: State currency  Class of shares issuable (///)  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///)  |    |               |                           |                                 |       |   |  |   |
| Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Class of shares issuable (///)  State currency  Class of shares issuable (///)  (Note 1)  Issue and allotment (///) date: (dd/mm/yyyy)   | 2. | Open offer    | At price : State currency | Issue and allotment             | ( / / | ) |  |   |
| (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (d/mm/yyyy)  Class of shares issuable (Note 1)  4. Bonus issue Issue and allotment (///)  Issue and allotment (///)  Issue and allotment (///)  |    |               |                           | EGM approval date:              | ( / / | ) |  |   |
| (Note 1)  3. Placing At price: State currency ————————————————————————————————————   |    |               |                           |                                 |       |   |  |   |
| Class of shares issuable (Note 1)  4. Bonus issue  At price: currency  Class of shares issuable (// )  Issue and allotment (// )  date: (dd/mm/yyyy)   |    |               |                           |                                 |       |   |  |   |
| Class of shares issuable   | 3. | Placing       | At price : State currency |                                 | ( / / | ) |  |   |
| 4. Bonus issue    Solution   Solution   Control   Contro |    |               |                           |                                 | ( / / | ) |  |   |
| 4. Bonus issue    Solution   Solution   Control   Contro |    |               |                           |                                 |       |   |  | -   |
| date: (dd/mm/yyyy)   |    |               |                           |                                 |       |   |  |   |
|  | 4. | Bonus issue   |                           |                                 | ( / / | ) |  |   |
| EGM approval date: ( / / ) (dd/mm/yyyy)  |    |               |                           | EGM approval date: (dd/mm/yyyy) | ( / / | ) |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                             |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|-----------------------------|--|-------|---|--|----------------------|
|    | Type of issue        |                             |  |       |   |  |                      |
|    |                      |                             | Class of shares issuable (Note 1)          |       |   |  |                      |
| 5. | Scrip dividend       | At price : State currency — | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |                      |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |                      |
|    |                      |                             |  |       |   |  |                      |
|    |                      |                             | Class of shares repurchased (Note 1)       |       |   |  |                      |
| 6. | Repurchase of shares |                             | Cancellation date : (dd/mm/yyyy)           | ( / / | ) |  |                      |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |                      |
|    |                      |                             |  |       |   |  |                      |
|    |                      |                             | Class of shares redeemed ( <i>Note 1</i> ) |       |   |  |                      |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)             | ( / / | ) |  |                      |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |                      |
|    |                      |                             |  |       |   |  |                      |
|    |                      |                             | Class of shares issuable (Note 1)          |       |   |  |                      |
| 8. | Consideration issue  | At price : State currency   | Issue and allotment date : (dd/mm/yyyy)    | ( / / | ) |  |                      |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)            | ( / / | ) |  |                      |
|    |                      |                             |  |       |   |  |                      |

For Main Board and GEM listed issuers

N/A

|       |                        |                                  | FOI IVIAIII                            |        | ilia Geivi ils |               |
|-------|------------------------|----------------------------------|--|--------|----------------|---------------|
|       |                        |                                  |  | 1      | No. of new     | No. of new    |
|       |                        |                                  |  |        | shares of      | shares of     |
|       |                        |                                  |  |        |                | issuer which  |
|       |                        |                                  |  | (      | during the     | may be        |
|       |                        |                                  |  |        | month          | issued        |
|       |                        |                                  |  |        | pursuant       | pursuant      |
|       |                        |                                  |  |        | thereto        | thereto as at |
|       |                        |                                  |  |        |                | close of the  |
|       | Type of Issue          |                                  |  |        |                | month         |
|       |                        |                                  |  |        |                |               |
|       |                        |                                  | Class of shares issuable               |        |                |               |
|       |                        |                                  | (Note 1)                               |        |                |               |
|       |                        |                                  |  |        |                |               |
| 9.    | Capital                |                                  | Issue and allotment ( / /              | )      |                |               |
|       | reorganisation         |                                  | date: (dd/mm/yyyy)                     |        |                |               |
|       |                        |                                  | FGM approval date: ( / /               | `      |                |               |
|       |                        |                                  | EGW approvar date.                     | )      |                |               |
|       |                        |                                  | (dd/mm/yyyy)                           |        |                |               |
|       |                        |                                  |  |        |                | <u> </u>      |
|       |                        |                                  |  |        |                |               |
|       |                        |                                  |  |        |                |               |
|       |                        |                                  |  |        |                |               |
|       |                        |                                  |  |        |                |               |
|       |                        |                                  | Class of shares issuable               |        |                |               |
|       |                        |                                  | (Note 1)                               |        |                |               |
| 10.   | Other                  | State                            | (                                      | `      |                |               |
| 10.   | (Please specify)       | At price : State currency        | - Issue and allotment ( / /            | )      |                |               |
|       | (                      | <b>.</b>                         | date: (dd/mm/yyyy)                     |        |                |               |
|       |                        |                                  | EGM approval date: ( / /               | )      |                |               |
|       |                        |                                  | Zorr approvar date.                    | ,      |                |               |
|       |                        |                                  | (dd/mm/yyyy)                           |        |                |               |
|       |                        |                                  |  |        |                |               |
|       |                        |                                  | Total E. (Ordinary                     |        |                |               |
|       |                        |                                  | (Preference                            |        |                | <u>-</u> .    |
|       |                        |                                  | (Other                                 | class) |                | _             |
|       |                        |                                  |  |        |                |               |
|       |                        |                                  |  |        |                |               |
|       |                        |                                  |  |        |                |               |
|       |                        |                                  |  |        |                |               |
|       |                        |                                  |  |        | 1.0            | 0.000         |
| To    | otal increase / (decre | ease) in ordinary shares during  | the month (i.e. Total of A to E):      | (1)    | 10             | 00,000        |
|       |                        |                                  |  | (2)    |                | N/A           |
|       |                        |                                  |  | (2)    |                | 11/17         |
| T     | ntal increase / (decre | ease) in preference shares durir | ng the month (i.e. Total of A to E):   |        |                | N/A           |
| 1 1 ( | nai ilicicase / (decie | ase, in preference shares duffi  | ig the molitil (i.e. Total of A to E). |        |                | - 1/          |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):                                      |  |
|--|--|
| N/A  |  |
|  |  |
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|  |  |
| Submitted by: Chow So Ying Anna                        |  |
|  |  |
| Title: Company Secretary                               |  |
| (Director, Secretary or other duly authorised officer) |  |
|  |  |
|  |  |
|  |  |

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.