

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Symphony Holdings Limited
Date Submitted	4 July 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>01223</u> Descrip	tion : <u>Symphony Holdings Limited</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	20,000,000,000	HK\$0.10	HK\$2,000,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

## 2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month		
Increase/(decreas	se)			
Balance at close	of the mont	1		

## 3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	nonth		
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : HK\$2,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,366,283,580			<u>-</u>
Increase/ (decrease) during the month	NIL	-	<u> </u>	
Balance at close of the month	2,366,283,580		. <u>-</u>	<u>-</u>

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on						
10 June 2011						
Ordinary shares	6,000,000	NIL	NIL	180,000	NIL	96,870,000
(Note 1)						
2. N/A						
shares						
(Note 1)		·			·	
(Ivole I)						
3. N/A						
<u> </u>						
shares						
(Note 1)						
		Te		inary shares)	NIL	
			(Prefei	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised du	ring the month	from exercise of				
options (State curren				NIL		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2					
( / / )    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					
	( / / ) Total	(Prefere	ary shares) nce shares) Dther class)		

Convertibles (i.e. Convertible in	nto Shorog of the l	anna mhiah ana ta	For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin	nary shares)		-
			(Prefere	ence shares)		-
			(	Other class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at crose of the month
1. N/A		
shares (Note 1)		
2		
	-	
	-	
	-	
shares (Note 1)		
3.		
J	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

Othe	r Movements in Is	sued Share (	Capital: N/A	
Т	Type of Issue			
				Class of shares issuable (Note 1)
1. ]	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)

Other Movements in Issued Share Capital: N/A

						No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable . (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

Class of shares issuable    S. Scrip dividend  At price : State    Issue and allotment  ( / / )    date : (dd/mm/yyyy)    FGM approval date:  ( / / )    (dd/mm/yyyy)    Class of shares    repurchase of    Class of shares    repurchase of shares    (dd/mm/yyyy)    EGM approval date:    ( / / )    ( / / )    ( / / )    ( / / )    ( / / )    ( / / )    ( / / )    ( / / )    ( / / )    ( / / )    ( / / )    ( / / )    ( / / )    ( / / )    ( / / )    ( / / )    ( / / )    ( / / )		Type of Issue		<u>F</u>	₹or Mai	n Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend  At price : State currency  Issue and allotment date : (1 / 1 )    S. Scrip dividend  At price : State currency  Issue and allotment date : (1 / 1 )    EGM approval date:  (1 / 1 )    (dd/mm/yyyy)  EGM approval date:  (1 / 1 )    6. Repurchase of shares  Class of shares repurchased (Note 1)  Cancellation date : (1 / 1 )    6. Repurchase of shares  Class of shares repurchased (Note 1)  Cancellation date : (1 / 1 )    7. Redemption of shares  Class of shares redeemed (Note 1)  Class of shares (1 / 1 )    7. Redemption of shares  Class of shares (1 / 1 )  Class of shares (1 / 1 )    8. Consideration issue At price : State currency  Class of shares issuable (1 / 1 )  Class of shares issuable (1 / 1 )    8. Consideration issue At price : State currency  Essue and allotment (1 / 1 )  Essue and allotment (1 / 1 )		J1						
(dd/mm/yyyy)	5.	Scrip dividend		( <i>Note 1</i> ) Issue and allotment				
6. Repurchase of shares  repurchase (Note 1)    6. Repurchase of shares  Cancellation date : $(//)$ (dd/mm/yyyy)  EGM approval date: $(//)$ EGM approval date: $(//)$ (d/mm/yyyy)    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Redemption date : $(//)$ 8. Consideration issue At price : State currency  Class of shares issuable (//)    8. Consideration issue At price : State currency  Issue and allotment (//)    EGM approval date: $(//)$ EGM approval date: $(//)$					( / /	)		
6. Repurchase of shares  repurchase (Note 1)    6. Repurchase of shares  Cancellation date : $(//)$ (dd/mm/yyyy)  EGM approval date: $(//)$ EGM approval date: $(//)$ (d/mm/yyyy)    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Redemption date : $(//)$ 8. Consideration issue At price : State currency  Class of shares issuable (//)    8. Consideration issue At price : State currency  Issue and allotment (//)    EGM approval date: $(//)$ Issue and allotment (//)    EGM approval date: $(//)$ EGM approval date: $(//)$								
shares  Class  of  shares    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  Class  of  shares    7. Redemption of shares  Class  of  shares    7. Redemption of shares  Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    8. Consideration issue  At price :  State currency  Issue and allotment date :  ( / / )    8. Consideration issue  At price :  State currency  EGM approval date:  ( / / )    EGM approval date:  ( / / )  Issue and allotment date :  ( / / )  Issue and allotment date :  ( / / )								
Class of shares (dd/mm/yyyy)    Redemption of shares    Redemption date : $(/ / )$ (dd/mm/yyyy)    EGM approval date: $(/ / )$ (dd/mm/yyyy)    EGN approval date: $(/ / )$ (dd/mm/yyyy)    EGM approval date: $(/ / )$ (dd/mm/yyyy)    EGM approval date: $(/ / )$ (dd/mm/yyyy)    EGM approval date: $(/ / )$ (dd/mm/yyyy)	6.				( / /	)		
7. Redemption of shares  Redemption date : $(//)$ Redemption date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$ Redemption date : $(//)$ EGM approval date: $(//)$					( / /	)		
7. Redemption of shares  Redemption date : $( / / )$ Redemption date : $( / / )$ (dd/mm/yyyy)  EGM approval date: $( / / )$ EGM approval date: $( / / )$ (dd/mm/yyyy)  EGM approval date: $( / / )$ 8. Consideration issue At price :  State currency  Issue and allotment date : $( / / )$ EGM approval date: $( / / )$ EGM approval date: $( / / )$								
shares  Intermediate (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  ( / / )    8. Consideration issue At price:  State currency — Issue and allotment ( / / )    Issue and allotment ( / / )  ( / / )    EGM approval date:  ( / / )								
Bown upplot a date:    (dd/mm/yyyy)    Class of shares issuable    (Note 1)    8. Consideration issue At price:    State    currency    Issue and allotment    (dd/mm/yyyy)    EGM approval date:	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency — EGM approval date:  (////)    8. Consideration issue At price : State currency — EGM approval date:  (///)				EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price : State currency —  Issue and allotment ( / / ) date : (dd/mm/yyyy)    EGM approval date:  ( / / )								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / )								
	8.	Consideration issue	At price : State		( / /	)		
					( / /	)		

		For Main Board and GEM listed issuers				
	Type of Issue			shares of sh issuer issued issu during the r month f pursuant p thereto the clo	b. of new nares of her which nay be issued ursuant reto as at use of the month	
			Class of shares issuable( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
		_	Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State	- Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			(Preferen	ry shares) ce shares) ther class)		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

N/A

Submitted by: <u>Chow So Ying Anna</u> Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.